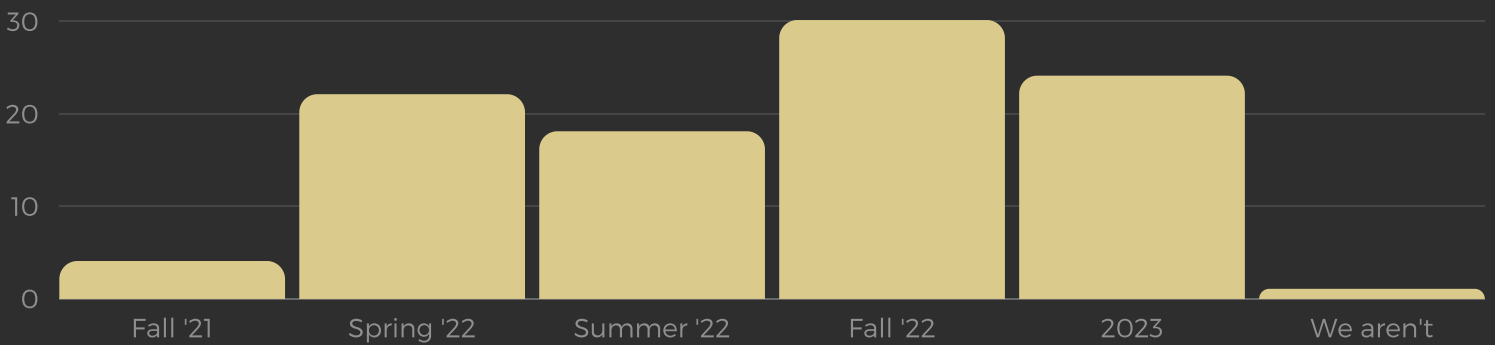


2021 STATE OF THE FIELD UPDATE

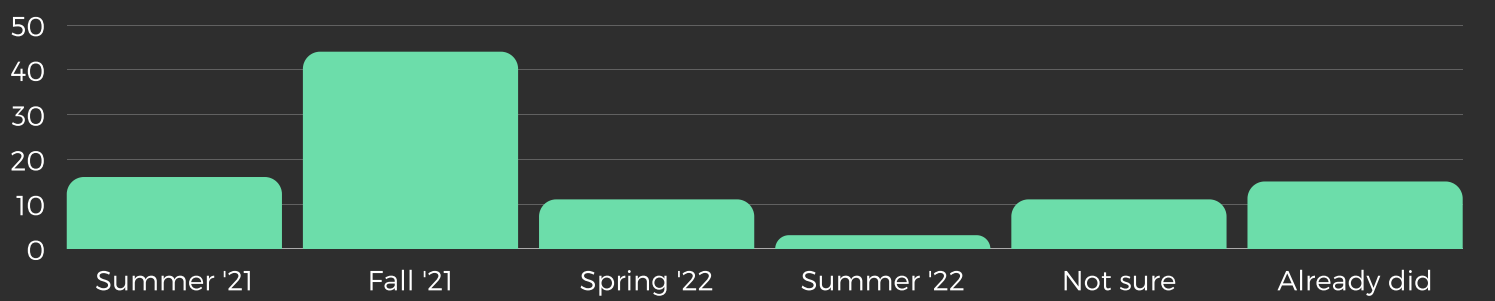
HOW COVID-19 IS SHAPING EDUCATION ABROAD*



"A RETURN TO NORMAL"

WHEN IS YOUR ORGANIZATION ANTICIPATING A RETURN TO PRE-COVID LEVELS OF EDUCATION ABROAD PARTICIPATION

When programs will resume operation:



Average proportion of Fall 2021 participation compared to Pre-COVID participation: 38%



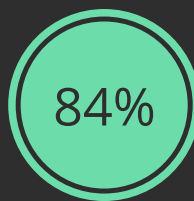
WHAT'S CHANGED:



57% OF OFFICES REPORTED
ADDITIONAL BUDGET CUTS SINCE
SEPTEMBER 2020



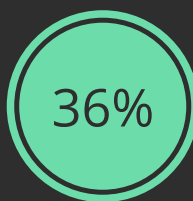
MADE CHANGES
TO OFFICE
FUNDING
MODEL



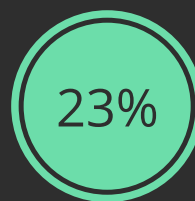
UPDATED A
POLICY OR
PROCEDURE



NEW
VIRTUAL
OFFERINGS



ESTABLISHED
A NEW
PARTNERSHIP



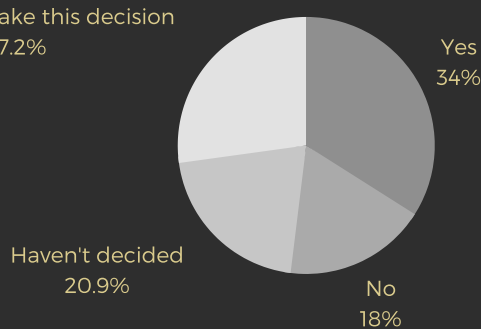
"LENT OUT"
STAFF TO OTHER
OFFICES OR
DIVISIONS

*Based on 216 survey responses completed by Forum Member Institutional Representatives between May 27 - June 16, 2021

CONDUCTING EDUCATION ABROAD DURING COVID-19

RISK MANAGEMENT TRENDS

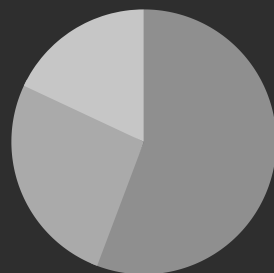
EA doesn't make this decision
27.2%



WILL YOU REQUIRE STUDENTS TO BE VACCINATED BEFORE THEY CAN STUDY ABROAD?



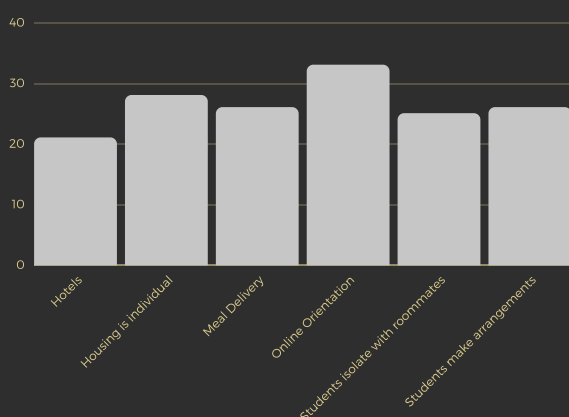
HOW ARE YOU HANDLING STUDENT HOUSING DURING COVID-19?



Students live in single dorms so they can self-isolate as needed: 56%

Students live in groups or with host families and are required to stay within their "bubble" when self-isolation is required: 26%

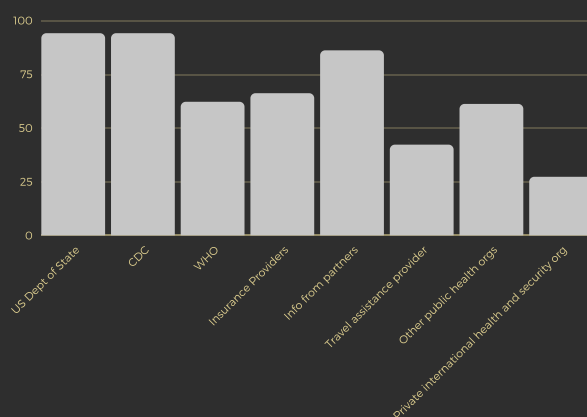
Students live in groups or with host families and are relocated to hotels when self-isolation is required: 18%



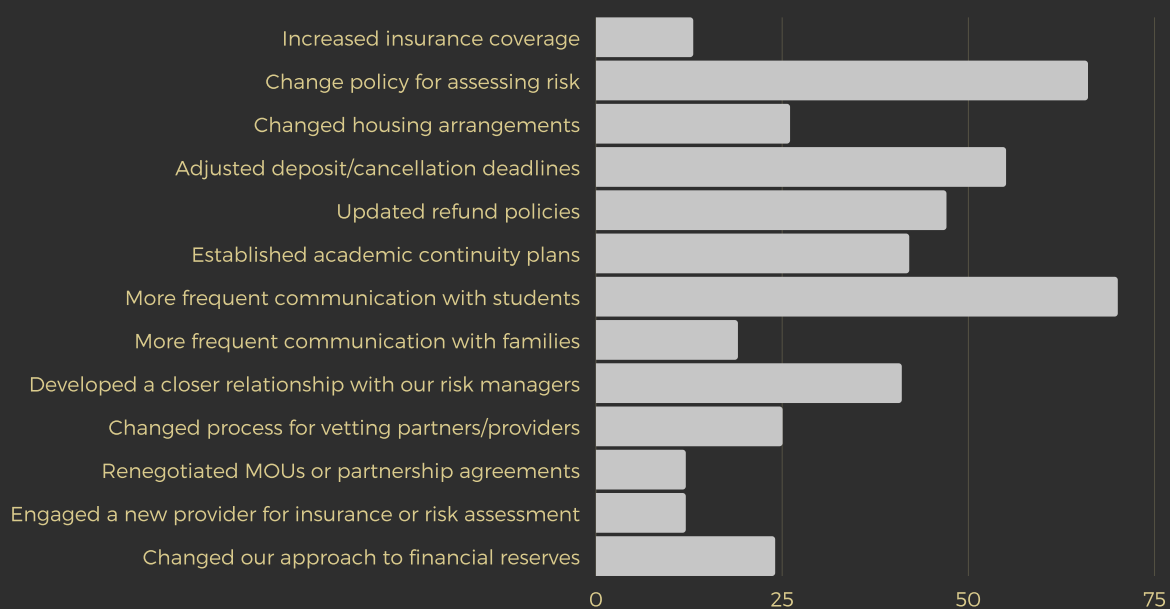
WHAT ARE YOUR STRATEGIES FOR HELPING STUDENTS MEET QUARANTINE OR SELF-ISOLATION REQUIREMENTS?



WHAT SOURCES OF INFORMATION ARE YOU CONSULTING FOR RISK ASSESSMENT?

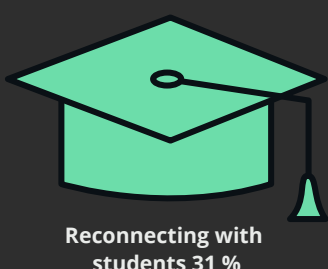
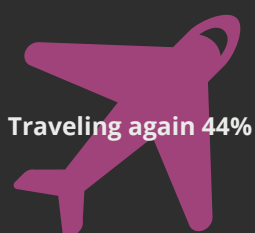


HOW HAVE POLICIES OR PROCEDURES CHANGED AS A RESULT OF THE COVID-19 PANDEMIC?



WHAT ARE YOU MOST LOOKING FORWARD TO "AFTER" COVID?

"I'M VERY HOPEFUL THAT WE'LL SEE A SUSTAINED RETHINKING AND INNOVATION FROM THE CONSTRAINTS WE ADAPTED TO THROUGHOUT THE PANDEMIC"



Implementing new ideas & policies 17%

